



July Report by C. Outland, ED

Executive Summary (big picture)

The foundation focuses on continuing operations and gearing up to announce the foundation to the public. We are continuing the setup and training for BlackBaud. The company is building our platform while Brandi and I take all the required training courses. This immense task has consumed a lot of time and attention.

Progress & Insights

- The foundation is still waiting for the 501-c3 status to be granted.
- Community benefit grant applications for Sierra Pacific and KBK Foundation are nearly completed.
- *Donor Packets – Donor packets will be available in print format and digital format to be used by the board and employees to help promote the foundation and ask for donations or for people to host donor circles.*

Financial Highlights as of 7/17/2024

FINANCIAL STATUS on Loan from District to Foundation

Cash amount	\$0
Financed amount	\$200,000
Total allotted funds	\$200,000
Funds used to date	\$43,579
Funds remaining	\$156,421

Philanthropic/Fundraising Efforts

- Golf Tournament: Bailey Creek has started discussing a possible golf tournament for next year. Ronnie will get back to me with his next available date to discuss this.
- We currently have a PayPal account connected to the websites www.senechealthcarefoundation.org/donate and www.Senecahospital.org/donate, which allows people to donate now.
- Trust Donation—I have been working with an estate lawyer on a trust donation and will continue to pursue this.
- Funding Circles: Shawn and I have contacted people on this list to discuss hosting circles or donating.
- PG&E request: This is still being processed (through their channels), and we hope to learn more in the coming days.
- We submitted the PG&E Grant application on June 7th. There are no updates at this time.

Recognition

No Updates at this time.

